**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 27 January 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL207”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 31 January 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL207

**Nominal Issued** R600,000,000.00

**Issue Price** 100%

**Coupon** 5.328% (3 Month JIBAR as at 31 Jan 2022 of 4.108% plus 122bps)

Maximum Interest Rate 6.17%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2023

**Books Close Date** 22 January, 21 April, 22 July, 22 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on21 January, 20 April, 21 July, 21 October

**Issue Date** 31 January 2022

**Date Convention** Following

**Interest Commencement Date** 31 January 2022

**First Interest Payment Date** 30 April 2022

**ISIN No.** ZAG000183179

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL207%20PricingSupplement3101.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL207%20PricingSupplement3101.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011

Corporate Actions JSE 011 5207000